

# Meierhenry Sargent LLP

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MAR 13 2018

S.D. SEC. OF STATE

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*Of Counsel*

March 9, 2018

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2  
Lincoln County, South Dakota  
General Obligation Refunding Bonds  
(Crossover Advance Refunding), Series 2017B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

HARRISBURG SCHOOL DISTRICT 41-2  
LINCOLN COUNTY, SOUTH DAKOTA  
GENERAL OBLIGATION REFUNDING BONDS  
(CROSSOVER ADVANCE REFUNDING), SERIES 2017B

BOND INFORMATION STATEMENT

State of South Dakota  
SDCL 6-8B-19

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Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

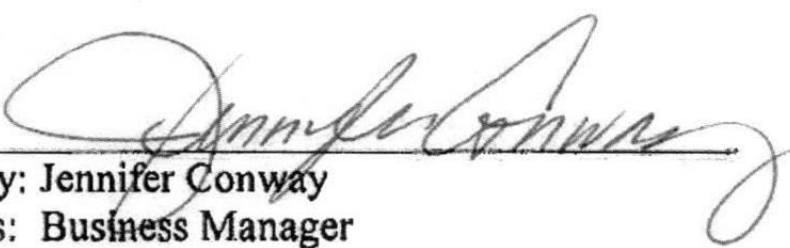
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Refunding Bonds , Series 2017B (Crossover Advance Refunding)
3. Date of issue: December 28, 2017
4. Purpose of issue: Providing funds to (a) redeem on July 15, 2020, the Refunded Bonds due on or after July 15, 2024, at par, (b) pay the interest due on the Bonds through July 15, 2020, and (c) pay costs of issuance on the Bonds.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$6,320,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017B is true and correct on this 28<sup>th</sup> day of December 2017.

  
By: Jennifer Conway  
Its: Business Manager

## BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA  
LINCOLN COUNTY, SOUTH DAKOTA  
GENERAL OBLIGATION CROSSOVER REFUNDING BONDS, SERIES 2017B  
Crossover Partial Advance Refunding of Series 2010A G.O. Bonds (BABs)  
Non-BQ, AA- S&P Rating, 2033 Final Maturity  
Final Pricing and Escrow Cost (Psc4)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2018			142,455.63	142,455.63	
01/15/2019			130,162.50	130,162.50	
06/30/2019					272,618.13
07/15/2019			130,162.50	130,162.50	
01/15/2020			130,162.50	130,162.50	
06/30/2020					260,325.00
07/15/2020			130,162.50	130,162.50	
01/15/2021			130,162.50	130,162.50	
06/30/2021					260,325.00
07/15/2021			130,162.50	130,162.50	
01/15/2022			130,162.50	130,162.50	
06/30/2022					260,325.00
07/15/2022			130,162.50	130,162.50	
01/15/2023			130,162.50	130,162.50	
06/30/2023					260,325.00
07/15/2023			130,162.50	130,162.50	
01/15/2024			130,162.50	130,162.50	
06/30/2024					260,325.00
07/15/2024	270,000	5.000%	130,162.50	400,162.50	
01/15/2025	285,000	5.000%	123,412.50	408,412.50	
06/30/2025					808,575.00
07/15/2025	260,000	5.000%	116,287.50	376,287.50	
01/15/2026	275,000	5.000%	109,787.50	384,787.50	
06/30/2026					761,075.00
07/15/2026	250,000	5.000%	102,912.50	352,912.50	
01/15/2027	255,000	5.000%	96,662.50	351,662.50	
06/30/2027					704,575.00
07/15/2027	240,000	5.000%	90,287.50	330,287.50	
01/15/2028	245,000	3.000%	84,287.50	329,287.50	
06/30/2028					659,575.00
07/15/2028	220,000	3.000%	80,612.50	300,612.50	
01/15/2029	225,000	3.000%	77,312.50	302,312.50	
06/30/2029					602,925.00
07/15/2029	200,000	3.000%	73,937.50	273,937.50	
01/15/2030	205,000	3.500%	70,937.50	275,937.50	
06/30/2030					549,875.00
07/15/2030	180,000	3.500%	67,350.00	247,350.00	
01/15/2031	185,000	4.000%	64,200.00	249,200.00	
06/30/2031					496,550.00
07/15/2031	160,000	4.000%	60,500.00	220,500.00	
01/15/2032	165,000	4.000%	57,300.00	222,300.00	
06/30/2032					442,800.00
07/15/2032	1,330,000	4.000%	54,000.00	1,384,000.00	
01/15/2033	1,370,000	4.000%	27,400.00	1,397,400.00	
06/30/2033					2,781,400.00
	6,320,000		3,061,593.13	9,381,593.13	9,381,593.13